

Foundational Ontologies meet Ontology Matching: A Survey

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Abstract. Ontology matching is a research area aiming at finding ways to make different ontologies interoperable. Solutions to the problem have been proposed from many disciplines, including databases, natural language processing, and machine learning. The role of foundational ontologies for ontology matching is an important one, it is multifaceted and with room for development. This paper presents an overview of the different tasks involved in ontology matching that consider foundational ontologies. We discuss the weaknesses of existing proposals and highlight the challenges to be addressed in the future.

Keywords: ontology matching, complex alignment, survey, schema matching

1. Introduction

Ontologies can be classified according to their “level of generality”, in particular [23]: (i) *foundational ontologies* describe general concepts (e.g., object, event, quality) and relations (e.g., parthood, participation, dependence, causality), which are independent of a particular domain. These ontologies, also named upper or top-level, are sometimes equipped with a rich axiomatic layer; (ii) *domain ontologies* that may also describe the entities related to a particular domain (e.g., biology or aeronautics). The clarity in semantics and a rich formalization of foundational ontologies are important requirements for ontology development improving ontology quality [32, 43] and preventing bad ontology design [26, 59]. These ontologies may also act as semantic bridges supporting interoperability between ontologies [29, 41, 42]. Furthermore, as stated in [2], in the scale of the Linked Open Data, *distinctions such as whether an entity is inherently a class or an individual, or whether it is a physical object or not, are hardly expressed in the data, although they have been largely studied and formalised by foundational ontologies*. Such distinctions are however key aspects in many applications in Artificial Intelligence.

Two approaches for the use of foundational ontologies in the development and integration domain ontologies [60] are (1) a *top-down approach*, the foundational ontology is used as a reference for deriving domain concepts, taking advantage of the knowledge and experience already encoded in it and (2) a *bottom-up approach*, where one usually matches an existing domain ontology to a foundational one. The latter is more challenging since inconsistencies may exist between domain and foundational ontologies and one has to deal with different levels of abstraction and also of formalization in the matching process.

Ontology matching can be seen as the task of generating a set of correspondences (i.e., an alignment) between the entities of different ontologies [13]. Correspondences express relationships between ontology entities, for instance, that an `Author` in one source ontology is equivalent to `Writer` in one target ontology, or that `Writer` in the source is subclass of `Person` in the target. A set of correspondences between two ontologies is called an alignment.

Whereas the area of ontology matching has developed in the last decades, the problem of matching ontologies involving foundational ontologies has

seen less development regarding automatic solutions [35, 58]. This is not surprising since matching foundational and domain ontologies is a highly complex task, even when done manually. It requires the deep identification of the semantic context of concepts and, in particular, the identification of subsumption relations. In fact, subsumption and other relations are often neglected by most state-of-the-art matchers.

There is, however, a significant movement regarding foundational ontologies and ontology matching on other grounds. There is a considerable effort for making sense of different foundational ontologies, how they relate to other lexical and semantic data bases, and how they improve the process of matching domain ontologies.

Considering this scenario, this paper reviews the following tasks of ontology matching involving foundational ontologies:

- (i) matching of foundational ontologies;
- (ii) matching of foundational ontologies to lexicons;
- (iii) matching domain ontologies with the help of foundational ontologies; and
- (iv) matching foundational ontologies to domain ontologies.

We discuss the main weaknesses of existing approaches and highlight the challenges to be addressed in the future. We consider that this comprehensive study may set the grounds for advancing domain and foundational ontology matching.

The rest of the paper is organised as follows: §2 introduces the different foundational ontologies. §3-§6 discuss the approaches in the categories (i)-(iv) introduced above. Finally, §7 discusses the open challenges in the field.

2. Foundational ontologies

A foundational ontology is a high-level and domain independent ontology whose concepts (e.g., object, event, quality, disposition) and relations (e.g., parthood, participation, dependence, causality) are intended to be basic and universal to ensure generality and expressiveness for a wide range of domains. It is often characterized as representing commonsense concepts and is limited to concepts which are meta, generic, and philosophical. Diverse foundational ontologies have been developed, influenced by different philosophies and views on the reality. Several comparisons can be found in the literature, as in [33, 41, 60].

Some common criteria for comparing ontologies are artifact representation criteria (dimensions, representation languages, modularity) [41], ontological commitments and subject domain and applications [33].

We introduce the main insights behind each proposal. Their different variants and versions, and the availability of alignments to lexical resources (as WordNet [45]) and ontologies are discussed in the following sections.

- **BFO** [1, 20]¹ (*Basic Formal Ontology*) that adopts a *realistic approach* in terms of the existence in time of entities populating the world. It represents the reality into two disjoint categories of *continuant* (independent and dependent continuants, attributes, and locations) and *occurrent* (processes and temporal regions). It has 34 terms and a similar number of axioms. It is defined in OWL² and first-order logic language CLIF³.
- **DOLCE** [16] (*Descriptive Ontology for Linguistic and Cognitive Engineering*) is an ontology of *particulars* which adopts a *descriptive approach* with a clear cognitive bias, as it aims at capturing the ontological categories underlying natural language and human commonsense. DOLCE is based on a fundamental distinction between *endurant* and *perdurant* entities. *Endurants* represent objects or substances while *perdurants* corresponds to events or processes. The main relation between *endurants* and *perdurants* is that of participation. DOLCE was originally written in the first-order logical language KIF [19] and includes roughly 100 terms and a similar number of axioms. Recent work maintains DOLCE in OWL.
- **Cyc** [24] is a proprietary ontology comprising both an upper-level ontology and a set of domain ontologies in a wide variety of domains. It is meant for the representation of facts, rules, and heuristics to reason about the objects and events of everyday life in the Cyc knowledge base. It involves thousands of “microtheories” with hundreds of thousands of terms and millions of axioms. It comprises OpenCyc is an open source subset of Cyc that is no longer maintained. It is defined in the higher-order CycL language [37].

¹<https://github.com/bfo-ontology/BFO/wiki>

²<https://www.w3.org/OWL/>

³<https://www.iso.org/standard/39175.html>

- 1 – **GFO** [30]⁴ (*General Formal Ontology*) considers
 2 basic distinctions between individuals. Concrete in-
 3 dividuals exist in time or space whereas abstract in-
 4 dividuals do not. While an *endurant* is an individual
 5 that exists in time, but cannot be described as hav-
 6 ing temporal parts or phases; a *process*, on the other
 7 hand, is extended in time. It is defined in OWL and
 8 has 243 terms.
- 9 – **PROTON** [68]⁵ (*PROTo ONtology*) serves as a
 10 lightweight foundational ontology organized in four
 11 modules. The *top ontology* module, for instance, dis-
 12 tinguishes entity types, such as *object* as existing
 13 entities (agents, locations, vehicles); *happening* as
 14 events and situations; and *abstract* as abstractions
 15 that are neither objects, nor happenings. It contains
 16 about 500 classes and 150 properties, providing cov-
 17 erage of the general concepts necessary for a wide
 18 range of tasks, including semantic annotation, in-
 19 dexing, and retrieval. This ontology is codified in
 20 OWL-Lite.
- 21 – **SUMO** [48, 53]⁶ (*Suggested Upper Merged Ontol-*
 22 *ogy*) is defined in the higher order logical language
 23 of SUO-KIF⁷. It includes dozens of domains ontolo-
 24 gies, and contains roughly 20,000 terms and 80,000
 25 logical statements. It has an associated toolset [52],
 26 translations to languages used in theorem proving
 27 and a complete set of mappings to WordNet[49]
- 28 – **UFO** [25, 27]⁸ (*Unified Foundational Ontology*) has
 29 been developed with the intention of providing founda-
 30 tions for Conceptual Modeling. It started as an
 31 unification of the GFO and the foundational ontol-
 32 ogy of universals underlying OntoClean⁹. UFO is
 33 divided in three parts representing different aspects
 34 of reality: A - *endurants* (dependent and independ-
 35 ent objects and their types), B - *perdurants* (events
 36 and situations), and C - *social entities*, with no-
 37 tions such as beliefs, desires, intentions, etc. UFO-
 38 A has been formalized in First-Order Modal Log-
 39 ics [25, 27, 28] (e.g., the microtheory of *endurant*
 40 *universals* contains 31 axioms [28]; the microthe-
 41 *ory theory dealing with relations* contains circa 20
 42 *axioms*) [14]; UFO-B has been completely formal-
 43 ized in First-Order Logics (185 axioms) with a (par-
 44 tial) translation to *SR $\mathcal{O}IQ$* [4]. Furthermore, UFO-

1 A has also been used as the foundational for the
 2 ontology-driven conceptual modeling language On-
 3 toUML [27]. As a foundational for defining the se-
 4 mantics of this language: UFO-A has also been for-
 5 malized in Alloy, thus, allowing for formal valida-
 6 tion of the entire theory via visual simulation [3];
 7 the OntoUML design patterns representing UFO's
 8 underlying micro-theories have been formalized in a
 9 Single-Push out categorical system in [71].

10 This list gives an idea of the variety of proposals
 11 for a foundational ontology, and it is not exhaustive.
 12 There are other top or foundational ontologies such
 13 as SOWA's ontology¹⁰, YAMATO [46], GIST [69],
 14 KIOTO¹¹, PSL (Process Specification Language (PSL)
 15 [21] or still BORO (Business Objects Reference On-
 16 tology) [11].

3. Matching foundational ontologies

21 As stated in [34], while the purpose of a founda-
 22 tional ontology is to address interoperability among
 23 ontologies, the development of different foundational
 24 ontologies re-introduces the problem. As briefly dis-
 25 cussed in the previous section, these ontologies have
 26 been developed directed at different classes of ap-
 27 plications, as well as relying on different theoret-
 28 ical assumptions. Early work addressed this problem
 29 [20, 63, 67] from different perspectives. While [20]
 30 compared specific treatments of fundamental issues (as
 31 significant discrepancies related to universals and par-
 32 ticulars, qualities, constitution and spatio-temporality)
 33 and how similar notions apply differently in BFO and
 34 DOLCE, [63] compared the primitive relations (depen-
 35 dence, quality, and constitution) between these ontol-
 36 ogyes. In [67], an alignment between BFO and DOLCE
 37 was established in order to conciliate their respective
 38 realistic and cognitive points of view and to integrate
 39 medical data. While 100% of BFO categories were
 40 aligned to DOLCE, 81% of DOLCE categories were
 41 aligned to BFO. More recently, under another perspec-
 42 tive, [70] compares BORO and UFO ontologies ac-
 43 cording to the their metaphysical choices that define
 44 their structure and composition. In other words, in-
 45 stead of comparing terms in both ontologies, the au-
 46 thors compare how the two approaches address is-
 47 sues such as *identity* and *dynamic classification*, the

47 ⁴<http://www.onto-med.de/ontologies/gfo/>

48 ⁵<http://ontotext.com/proton>

49 ⁶<http://www.ontologyportal.org>

50 ⁷<https://github.com/ontologyportal/sigmakee/blob/master>

51 ⁸<http://dev.nemo.inf.ufes.br/seon/UFO.html>

⁹<http://www.ontoclean.org>

¹⁰ <http://www.jfsowa.com/ontology/toplevel.htm>

¹¹ <http://kyoto-project.eu/xmlgroup.iit.cnr.it/kyoto/index.html>

1 treatment of *relationships* (i.e., instances of *relational*
 2 *properties*), as well as the relation between *existence*
 3 and *time* in the two approaches. Unlike the case of
 4 BFO and DOLCE, which are both tri-dimensionalist
 5 (3D) ontologies, while UFO is a 3D ontology, BORO
 6 is a Four-dimensionalist (4D) one. The radical dif-
 7 ference between these two ontologies, hence, reflect
 8 deeper differences in ways of conceiving reality.

9 Other studies addressed other foundational ontolo-
 10 gies. In [34], alignments between BFO, DOLCE and
 11 GFO have been established with automatic matching
 12 tools and manually, with substantially fewer align-
 13 ments found by the matching tools. The alignments in
 14 the context of the whole ontology revealed a consider-
 15 able amount of logical inconsistencies.

16 In [47], the core characterization of mereotopology
 17 (a theory of physical parts) of SUMO and DOLCE has
 18 been studied, relating their axiomatizations via ontol-
 19 ogy alignments. This included corrections and addi-
 20 tions of axioms to the analyzed theories which elimi-
 21 nate unintended models and characterize missing ones.
 22 Finding alignments between DOLCE and SUMO was
 23 also addressed in [50], where the SmartDOLCE and
 24 SmartSUMO ontologies have been developed on the
 25 basis of DOLCE and SUMO. The alignment of the
 26 just the taxonomic statements from SUMO to DOLCE
 27 involved extracting the upper-level of SUMO and the
 28 non-trivial task of aligning the remaining concepts to
 29 appropriate DOLCE categories. Aligning foundational
 30 ontologies reveals also the problem of matching their
 31 different versions. In [61], a method for tracking, ex-
 32 plaining and measuring changes between successive
 33 versions of BFO1.0, BFO1.1, and BFO2.0 was ap-
 34 plied. The aim was to provide a more comprehensive
 35 analysis of the changes with respect to the BFOCon-
 36 vert tool¹² which provides an alignment between pre-
 37 vious BFO versions, as this resource is limited to allow
 38 for a full understanding of the impact of the changes.

39 Mathematical ontologies [8] within the Common
 40 Logic Ontology Repository (COLORE), which are
 41 used for the verification of upper ontologies, are ap-
 42 plied for the specification of mappings between upper
 43 ontologies in [22]. In the same line, [9] shows how to
 44 apply techniques for ontology verification to link inter-
 45 pretations among ontologies.

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 51 ¹²<http://ontobull.hegroup.org/bfoconvert> (viewed on 25/03/2019)

4. Matching foundational ontologies to lexicons

1 Several works on equipping lexical resources with
 2 foundational ontologies are developed in order to as-
 3 sociate a formal semantics to their lexical layer. As
 4 stated in [15, 16], while WordNet has been used in
 5 numerous works as an ontology, where the hyponym
 6 relations between word senses are interpreted as sub-
 7 sumptions relation between concepts, *it is only ser-*
 8 *viceable as an ontology if some of its links are in-*
 9 *terpreted according to a formal semantics that tell*
 10 *us something about the world and not just about the*
 11 *language*. In that sense, they have investigated dif-
 12 ferent ontological problems in WordNet (e.g., confu-
 13 sion between concepts and individuals, constraints vi-
 14 olations, heterogeneous levels of generality, etc.) [16]
 15 and proposed to integrate DOLCE in WordNet, align-
 16 ing the WordNet top concepts to DOLCE (hyponymy
 17 relation aligned to subsumption relations and synsets
 18 to concepts). This work has been extended in [17],
 19 where a hybrid bottom-up top-down approach to au-
 20 tomatically extract association relations from Word-
 21 Net, and to interpret those associations in terms of a
 22 set of conceptual relations in DOLCE has been devel-
 23 oped. This resulted in the OntoWordNet resource ex-
 24 pressing alignments between WordNet 1.6 version and
 25 DOLCE-Lite-Plus. While these works focused mostly
 26 on WordNet noun synsets, [65] extended the previous
 27 alignments by aligning verbs according to their links
 28 to nouns denoting perdurants, transferring the verb to
 29 the DOLCE class assigned to the noun that best rep-
 30 resents that verb's occurrence. They argue that many
 31 NLP applications need to deal with events, actions,
 32 states, processes, and other temporal entities that are
 33 usually represented by verbs. In that sense, in the
 34 context of the OntoWordNet, they have investigated dif-
 35 ferent ontological problems in WordNet (e.g., confu-
 36 sion between concepts and individuals, constraints vi-
 37 olations, heterogeneous levels of generality, etc.) [16]
 38 provided the WordNet taxonomy with more rigorous se-
 39 mantics via an alignment between WordNet top-level
 40 synsets (word senses as groups of synonymous words)
 41 and DOLCE. After a meticulous analysis, the WordNet
 42 taxonomy was reorganized to meet the OntoClean [?
 43] methodology requirements, and the resulting upper
 44 level nouns were then mapped to DOLCE classes rep-
 45 resenting their highest level categories. This mapping
 46 concentrated on the noun database, since most par-
 47 ticulars in DOLCE describe categories whose mem-
 48 bers are denoted by nouns. This work has been fur-
 49 ther extended [17] in order to extract association rela-
 50
 51

tions from WordNet, and to interpret those associations in terms of a set of conceptual relations in DOLCE. This resulted in the OntoWordNet resource expressing in alignments between WordNet 1.6 version and DOLCE-Lite-Plus. Later, this alignment has been updated [18] with a revision of the manual alignments and a different version of DOLCE and WordNet (Table 1). (DOLCE UltraLitePlus), which is a simplified version of DOLCE Lite Plus (called simply DOLCE in the rest of this work), intended to make classes and properties names more intuitive and express axiomatizations in a simpler way, among other features. An additional lightweight foundational ontology, called DOLCE Zero (D0), was also developed and integrated into DULplus, generalizing some of its classes. The OntoWordNet project aims at producing a formal specification of WordNet as an axiomatic theory (an ontology). While these works focused mostly on WordNet noun synsets, [65] extended the previous alignments by aligning verbs according to their links to nouns denoting perdurants, transferring to the verb the DOLCE class assigned to the noun that best represents that verb's occurrence. They argue that many NLP applications need to deal with events, actions, states, and other temporal entities that are usually represented by verbs. The alignment of WordNet to other foundational ontologies as BFO [62], Cyc [55], SUMO [49], and UFO [36] has been also addressed. In [62], a semi-automatic method for aligning WordNet3.0 and BFO2.0 is described. It adopts previous alignments between WordNet and the KYOTO ontology, whose top layer is based on DOLCE. The method involves manually creating a set of alignments between the ontologies and implementing a set of matching rules. The manual creation of the alignments explores diverse existing ones: a) KYOTO and BFO (on the basis of previous alignments between DOLCE to BFO1.0 and BFO1.1 [34, 63, 67], ignoring the axiomatization incompatibilities); b) BFO1.0 and BFO1.1 to BFO2.0 (on the basis of the alignments in [61]); and c) WordNet labels and BFO2.0. The manual alignments have been combined to the results of applying the rules, resulting in 72% correctly assigned BFO types. In [55], the authors report the matching and integration of several background resources and ontologies of varying complexity to the Cyc knowledge base. These resources and ontologies included large pharmaceutical and medical thesauri and large portions of WordNet. For this task, ontologists have been trained with domain experts and interactive clarification dialog-based tools were developed to enable experts to directly match/in-

tegrate their ontologies. In [49], SUMO was originally mapped manually to WordNet 1.6 and then manually updated to 3.0¹³. It is the only complete manual mapping of an ontology to WordNet. Finally, in [36], WordNet has been extended by applying the notion of *semantic types* in order to establish matching rules between the noun synsets of Wordnet and the top-level constructs of the UFO ontology. The proposed rules were validated through an experiment with approximately 5,200 sample correspondences and average accuracy of 93%.

5. Matching domain via foundational ontologies

Foundational ontologies provide a reference for rigorous comparisons of different ontological approaches, and a framework for analysing, harmonizing, matching and integrating existing domain ontologies [50]. In domain ontology matching, in particular, they act as semantic bridges to help the task. Despite the potential gain of exploiting foundational ontologies in domain ontology matching, few works have addressed this alternative, possibility due to the still low coverage of foundational ontologies in domain ontologies. This gain has been quantitatively measured in [42], where a set of algorithms exploiting such semantic bridges are applied. The circumstances of cases where foundational ontologies improve domain ontology matching, with respect to approaches ignoring them, were then studied. The experiments were conducted with SUMO-OWL (a restricted version of SUMO), OpenCyc and DOLCE and demonstrate that overall the alignment via upper ontologies impacts in F-measure positively. Additionally, in [51] a set of alignment patterns based on OntoUML (a conceptual modeling language based on UFO) are applied to a set of alignments generated by matching systems. An analysis of the impact of patterns to avoid common errors was presented.

Very few concrete matching approaches however exploit foundational ontologies. An example is the semi-automatic LOM matcher [39], which applies four methods (1) whole term matching; (2) word constituent matching; (3) synset matching; and (4) type matching. Type matching explores the ontological category of each word constituent for matching using the alignments from WordNet synsets to SUMO. LOM

¹³<https://github.com/ontologyportal/sumo/tree/master/WordNetMappings>

1 takes the source terms that are unmatched with the
2 three first methods, collects the set of SUMO terms
3 that their synsets map to, and then compares the
4 SUMO term sets to their counterpart for each term in
5 the target ontology.

6 From a manually established alignment between
7 biomedical ontologies and BFO, in [64], a matching
8 approach relies on filtering out correspondences at do-
9 main level that relate two different kinds of ontology
10 entities. The matching approach is based on a set of
11 similarity measures and the use of foundational ontol-
12 ogy as a parameter for better understanding the con-
13 ceptual nature of terms within the similarity calcula-
14 tion step. Besides the reported improvement in the re-
15 sults obtained, the introduction of foundational ontolo-
16 gies in the alignment process increased the influence of
17 semantic factors in this task, further expanding the uni-
18 verse of information to be explored during the align-
19 ment.

22 6. Matching domain to foundational ontologies

24 Methodologies for constructing ontologies should
25 not neglect the use of foundational ontologies and
26 should better address it in a *top-down* approach [32].
27 In the absence of more systematic uses of foundational
28 ontologies within domain ontology development¹⁴, a
29 *bottom-up* approach has to be applied instead.

30 In fact, many approaches rely on a manual align-
31 ment process. In [6], DOLCE has been used to inte-
32 grate two geoscience knowledge representations, the
33 GeoSciML schema and the SWEET ontology, in order
34 to facilitate cross-domain data integration. The
35 aim was to produce a unified ontology in which the
36 GeoSciML and SWEET representations are aligned to
37 DOLCE and to each other. In that perspective, DOLCE
38 works as a semantic bridge and this approach fits as
39 well the category of domain matching with founda-
40 tional ontologies. The alignments have been manually
41 established and representation incompatibility issues
42 have been discussed so far. In the same line, in [54]
43 manual alignments have been established between the
44 O&M (Observations and Measurements) ontology and
45 DOLCE, in order to restrict the interpretations of enti-
46 ties in the O&M model and to make explicit the rela-
47 tions between their categories.

50 ¹⁴An exception is OntoUML. By creating a domain or core ontol-
51 ogy in OntoUML, the resulting ontology is compliant to UFO

1 DOLCE has been manually aligned to the domain
2 ontology describing services (OWL-S) in [43], in or-
3 der to address its conceptual ambiguity, poor axiom-
4 atization, loose design and narrow scope. They have
5 also developed a core ontology of services to serve
6 as middle level between the foundational and OWL-
7 S, and can be reused to align other Web Service
8 description languages. In [10], several schemata of
9 FactForge, which enables SPARQL query over the
10 LOD cloud, have been aligned to the foundational on-
11 tology PROTON in order to provide a unified way
12 to access to the data. The alignments were created
13 by knowledge engineers through a systematic pro-
14 cess. Equivalence (e.g., Geonames:Country equiva-
15 lentClassOf PROTON:Country) and subclass relation-
16 ships (e.g., DBpedia:OlympicResult subclassOf Pro-
17 ton:Situation) between DBpedia, Geonames and Free-
18 base concepts and PROTON classes have been estab-
19 lished. As stated in §5, manual alignments have also
20 been established between biomedical ontologies and
21 BFO, in [64]. In this line, [7] analysed the “compati-
22 bility” between an ontology of the biomedical domain
23 (UMLS) and the Cyc Ontology, by manually aligning
24 UMLS to Cyc.

25 While these proposals mainly generate manual
26 alignments, BLOOMS+ [31] is an early work on au-
27 tomatising the process. It has been used to automati-
28 cally align PROTON to LOD datasets using as gold
29 standard the alignments provided in [10]. BLOOMS+
30 first uses Wikipedia to construct a set of category hi-
31 erarchy trees for each class in the source and target
32 ontologies. It then determines which classes to align
33 using 1) similarity between classes based on their cat-
34 egorical hierarchy trees; and 2) contextual similarity be-
35 tween these classes to support (or reject) an align-
36 ment. BLOOMS+ significantly outperformed existing
37 matchers in the task. SUMO and WordNet were used
38 in a semi-automated process to match the millions of
39 terms in the YAGO¹⁵ taxonomy and create a single
40 large ontology and factbase [12].

41 In [57] the authors have proposed an automatic ap-
42 proach for matching domain and foundational ontolo-
43 gies that exploits existing alignments between Word-
44 Net and foundational ontologies. The matching pro-
45 cess is divided in two main steps. The first step iden-
46 tifies the correct synset to a concept and the second
47 one identifies the correspondence of a domain con-
48 cept to a foundational concept. The approach has been

50 ¹⁵<http://yago.r2.enst.fr>

1 evaluated using DOLCE and domain ontologies from
 2 the OAEI conference data set¹⁶, with the help of the
 3 alignments provided in [17, 49]. This work has been
 4 further extended in [58], where two similarity mea-
 5 sures for synset disambiguation have been adopted: (1)
 6 an adaptation of the Lesk[38] measure and (2) word
 7 embeddings[44] similarity. The evaluation has been
 8 also extended including DOLCE and SUMO ontolo-
 9 gies and their alignments to WordNet and three domain
 10 ontologies (SSN¹⁷, CORA¹⁸, and OAEI Conference).

11 Also [40] uses WordNet as background knowledge,
 12 their matching approach combines concept definition
 13 enrichment, disambiguation and filtering of candidate
 14 correspondences with inconsistency detection. The ap-
 15 proach has been used for matching DOLCE+DnS Ul-
 16 tralite and a domain ontology describing mobile ser-
 17 vices.

18 Automatic foundational distinctions of LOD entities
 19 (class vs. instance or physical vs. non-physical objects)
 20 is done in [2] with two strategies: an (unsupervised)
 21 alignment approach and a (supervised) machine learn-
 22 ing approach. The alignment approach, in particular,
 23 relies on the linking structure of alignments between
 24 DBpedia, DOLCE, and lexical linked data, using re-
 25 sources such as BabelNet, YAGO and OntoWordNet.
 26 For instance, they use the paths of alignments and tax-
 27 onomical relations in these resources and automated
 28 inferences to classify whether a DBpedia entity is a
 29 physical object or not.

32 7. Discussion

34 Table 1 summarises the matching approaches in-
 35 volving foundational ontologies described in this pa-
 36 per. Most approaches still rely on manually or semi-
 37 automatically established alignments. This task is far
 38 from being trivial, even when done manually. This has
 39 been recently corroborated in [66], where manually
 40 classifying domain entities under foundational ontol-
 41 ogy classes is reported to be very difficult to do cor-
 42 rectly. Manual ontology matching is also an expensive
 43 task that may introduce a bias as it represents a point
 44 of view expressing the interpretation of the concepts
 45 influenced by the background of the expert. As knowl-
 46 edge on foundational ontologies is specialized, it is im-

1 portant that such evaluation considers an overview of
 2 different experts in this area. Moreover, while manual
 3 alignment on a small set of concepts is feasible, bigger
 4 data sets would require extra efforts. The findings in
 5 [66] also point out the need for improving the method-
 6 ological process of manual integration of domain and
 7 foundational ontologies, in accord with what has been
 8 stated in [32].

9 Systematically enriching domain ontologies with
 10 foundational ones would also promote their use as se-
 11 mantic bridges [42, 64] in the task of matching do-
 12 main ontologies. Despite the variety of approaches fo-
 13 cusing on domain ontologies, few works exploiting
 14 foundational ontologies as bridges have been proposed
 15 in the literature. While more automation is an obvi-
 16 ous requirement in the field, the poor performance
 17 of solutions addressing automatically matching differ-
 18 ent foundational ontologies or with domain ontolo-
 19 gies have demonstrated the difficulty of the task, as
 20 reported in experiments evaluating current matching
 21 tools [34, 56]. Current tools fail on correctly capturing
 22 the semantics behind concepts, what requires deeper
 23 contextualization on the basis of hierarchies and ax-
 24 ioms. In that sense, further context and documenta-
 25 tion is required, in particular for domain ontologies,
 26 to help identifying the right semantics (e.g. the ontolo-
 27 gies from the largely used OAEI Conference dataset
 28 have a very poor lexical layer). Besides that, the task
 29 requires the identification of other relations than equiv-
 30 alences, such as subsumption and meronym. The lat-
 31 ter is largely neglected by current matchers. In par-
 32 ticular, the main problem of matching foundational
 33 and domain ontologies is that, most matchers typi-
 34 cally rely on string-based techniques as an initial es-
 35 timate of the likelihood that two elements refer to the
 36 same real world phenomenon, hence the found corre-
 37 spondences represent equivalences with concepts that
 38 are equally or similarly written. However, in many
 39 cases, this correspondence is not the case [56]. In fact,
 40 when having different levels of abstraction it might
 41 be that the matching process is capable of identify-
 42 ing subsumption correspondences rather than equiva-
 43 lence, since the foundational ontologies have concepts
 44 at a higher level. Furthermore, while diverse matching
 45 approaches rely on external background knowledge,
 46 (BabelNet¹⁹, WordNet²⁰, UMLS²¹, etc.), the coverage
 47 of foundational ontologies in these resources is still

16 <http://oaei.ontologymatching.org/2017/conference/index.html>

17 <https://www.w3.org/TR/vocab-ssn/>

18 IEEE Standard Ontologies for Robotics and Automation," in
 IEEE Std 1872-2015 , vol., no., pp.1-60, 10 April 2015

19 <https://babelnet.org>

20 <https://wordnet.princeton.edu>

21 <https://uts.nlm.nih.gov/home.html>

	Foundational/lexicon/domain	Approach	Available alignment
Matching foundational ontologies			
[20]	BFO1.0, DOLCE	Manual comparison	-
[50]	SUMO, DOLCE	Manual alignment	-
[63]	BFO1.0, DOLCE	Manual comparison	-
[67]	BFO1.0, DOLCE	Manual alignment	Set of triples
[34]	BFO1.1, DOLCE-Lite, GFO	Manual, matching tools	List at Romulus ¹
[61]	BFO1.0.1.1.2.0	Semi-automatic (change-tracking)	-
[47]	SUMO, DOLCE-CORE	Manual alignment	FOL alignments
Matching foundational ontologies to lexical resources			
[16, 17]	DOLCE-LitePlus, DOLCE-UltraLite/WordNet1.6	Semi-automatic (NLP, disamb., A-links)	OWL version ²
[55]	Cyc/WordNet1.6	Semi-automatic (interactive tool, rules)	-
[49]	SUMO/WordNet1.6/3.0	Manual	Textual format
[18]	DOLCEPlusDnS Ultra Lite/WordNet3.0	Semi-automatically (transitive closure)	RDF dataset
[62]	BFO2.0/WordNet3.0	Semi-automatic (matching rules)	-
[65]	DOLCE-LitePlus/WordNet3.0 (verbs)	Semi-automatic (annotation tool, links)	-
[36]	UFO/WordNet3.0	Automatic (SemanticMapper)	-
Matching domain ontologies via foundational ontologies			
[39]	SUMO, Cyc/SENSU	Semi-automatic (LOM matcher)	-
[42]	SUMO-OWL, OpenCyc, DOLCE/ 17 ontologies (agent, bibtex, etc).	Automatic (structural matching)	-
[64]	BFO/GO, INOH Event	Automatic (FOAM+OBOAEA)	-
[51]	UFO/Conference	Manual pattern analysis	-
Matching domain ontologies to foundational ontologies			
[43]	DOLCE/OWL-S	Manual	-
[6]	DOLCE-LitePlus/GeoSciML2.0, SWEET1.1	Manual	UML-syntax
[12]	SUMO, YAGO, WordNet, Wikipedia	Semi-automatic	SUMO axioms
[10]	PROTON/DBPedia, Freebase, Geonames	Manual	-
[31]	PROTON/DBPedia, Freebase, Geonames	Automatic (BLOOMS+)	-
[64]	BFO/GO, INOH Event	Manual	-
[40]	DOLCE Ultralite/Mobile services ontology	Automatic (lexical+reasoning)	-
[57]	DOLCE-LitePlus/OAEI Conference	Automatic (indirect matching)	-
[58]	DOLCE-LitePlus, DOLCE Ultralite, SUMO/Conference, SSN, CORA	Automatic (indirect+embeddings)	Alignment format ³
[2]	DOLCE-LitePlus, DBPedia	Automatic (machine learning)	-

Table 1

Summary of the approaches on chronological order (¹<http://www.thezfiles.co.za/ROMULUS/ontologyAlignment.html>; ²<http://www.ontologydesignpatterns.org/ont/wn/>; ³<https://github.com/danielasch/top-match>).

low. More recently, the resource Framester²², exposed as a knowledge graph, addresses this aspect as a hub between several resources such as VerbNet²³, Babel-Net, DBpedia²⁴, and Yago²⁵. Hence, matchers need to be improved to include more abstract and philosophical semantic relations and semiotic matching, to take advantage of structural features of the ontologies and axioms in order to better compare their formal definitions, and also of background knowledge from external resources, targeting subsumption and other relations. These have to be combined with logical reasoning techniques for guarantee the consistency of the generated alignments. The current approaches have to be thus revised to better deal with the specificities of matching with foundational ontologies. While auto-

matic approaches have been mostly manually evaluated, with few exceptions [10, 58], systematically evaluations of matching systems have been so far dedicated to domain ontologies. Despite the variety of tasks in the OAEI campaigns²⁶, evaluations involving foundational ontologies have not been addressed. Producing comprehensive evaluation data sets on which matching solutions can be evaluated would foster the development of approaches involving foundational ontologies and support a next generation of semantic matching approaches. With that respect, few of the established alignments generated by the approaches have been publicly made available (Table 1). Furthermore, very few of them adopted a format that can be processed by automatic tools. Only [57] adopts the Align-

²²<https://lipn.univ-paris13.fr/framester/>

²³<https://verbs.colorado.edu/verbnet/>

²⁴<https://wiki.dbpedia.org>

²⁵<http://yago.r2.enst.fr>

²⁶<http://oaei.ontologymatching.org/2018/>

ment Format²⁷, the standard *de facto* adopted in the OAEI campaigns.

Another aspect refers to the evolution or the consistency of alignments with respect to the evolution or the different variants of the ontologies. For example, DOLCE and its different variants have been used in diverse proposals, as many efforts have been dedicated to the development of this ontology. DOLCE has been exposed with reduced axiomatization and extensions with generic or domain plugins, such as for DOLCE-Lite [17], DOLCE-Lite-Plus²⁸ or still DOLCE+DnS Ultralite²⁹. Besides their substantial differences in the hierarchical organization and expressiveness, these versions are mostly compatible, what is not the case for other ontologies. For instance, BFO 2.0 represents major updates to BFO not strictly backwards compatible with BFO 1.1 and a manual alignment was required to express their incompatibilities. UFO is also currently being extended by incorporating a new theory of types (including higher-order types), as well as a fuller theory of relationships and events [27]. Despite being, to a large extent, backwards compatible with the original ontology, these are important changes of UFO 2.0. Evolving alignments to cope with the different versions of the ontologies is still an open challenge. While most alignments generated were limited to link a single entity of a source ontology to a single entity of a target ontology, they lack expressiveness to a large extent. In order to better express the relationships between entities from different ontologies, they require rather full fledged axioms, as pointed out in [10, 55]. In the example from [10], the professions are modeled as instances of the class *Profession* in PROTON, and the single entity of DBPedia is matched to an expression in PROTON which restricts the property *hasProfession* to the value of the profession of interest. However, generating complex correspondences is still an open challenge in the ontology matching field in general. Very few foundational ontologies are equipped with lexical layers in languages other than English (e.g., BFO has been enriched with a lexical annotation in Portuguese, SUMO is the exception and is mapped to the 26 languages in Open Multilingual Wordnet [5]). However, with the increasing amount of multilingual data on the Web and the consequent development of ontologies in different languages, foundational ontologies should also be equipped with richer multilingual annotations

in order to facilitate the multilingual and cross-lingual ontology matching tasks. The most significant issue in ontology matching is that most ontologies lack definitions of terms in logic, compared to the completeness of natural language definitions in dictionaries. Most of the intended semantics of terms are left to the intuition of humans reading their names. Until richer definitions become the norm, ontology matching, whether manual or automatic, will remain difficult to conduct or evaluate.

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²⁷<http://alignapi.gforge.inria.fr/format.html>

²⁸http://www.loa.istc.cnr.it/old/ontologies/DLP_397.owl

²⁹<http://www.ontologydesignpatterns.org/ont/dul/DUL.owl>

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